

16 June 2009

FINAL TERMS

Issue of up to 250 000 Certificates in the aggregate principal amount of up to EUR 25 000 000 due 30 June 2014

Series DE635/09.6, Tranche 1

issued under the

Debt Issuance Programme

of

SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH

(acting in its own name but for the account of Société Générale)

Unconditionally and irrevocably guaranteed by Société Générale

The Certificates offered hereby are being issued pursuant to the Base Prospectus provided that (i) all current references to “Notes” in the relevant sections of the Base Prospectus and in these Final Terms shall be deemed to be instead to “Certificates”; (ii) all current references to “Noteholders” in the relevant sections of the Base Prospectus and in these Final Terms shall be instead to “Holders”.

The Notes are offered to the public in Italy for subscription from and including 18 June 2009 to and including 26 June 2009, save in the case of early ending or prolongation, as the case may be.

Unless defined, or stated otherwise herein, capitalised terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the “**Conditions**”) set forth in the Base Prospectus dated 6th May 2009 (the “**Base Prospectus**”) (which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Certificates (the “**Notes**”) described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the Notes is only available on the basis of the combination of this document (this “**Document**” or these “**Final Terms**”) and the Base Prospectus. The Base Prospectus and these Final Terms are available for viewing at Société Générale, Zweigniederlassung Frankfurt am Main, Neue Mainzer Strasse 46-50, 60311 Frankfurt am Main, Germany and <http://prospectus.socgen.com> and copies may be obtained free of charge from this address.

The provisions of the Technical Annex (Part B of the Conditions) apply to these Final Terms and such documents shall be read together.

The terms of this Document amend, supplement and vary the Conditions of the Notes set out in the Base Prospectus. If and to the extent the terms of these Final Terms deviate from

the Conditions, the terms of these Final Terms shall prevail. The Conditions so amended, supplemented or varied together with the relevant provisions of these Final Terms will form the Conditions applicable to this Series of Notes (the “**Supplemented Conditions**”).

Application has been made to list the Notes on the regulated Market (“Sedex”) of the Borsa Italiana S.p.A. (Italian Stock Exchange).

The information included herein with respect to indices and/or formulas comprising, based on or referring to variations in the prices of one or more shares in companies, any other equity or non-equity securities, indices, currencies or currency exchange rates, interest rates, dividends, credit risks, fund units, shares in investment companies, term deposits, life insurance contracts, loans, commodities or bond or futures contracts, unit linked features (accounting units) or the occurrence or not of certain events not linked to the Issuer or the Guarantor or a basket thereof or any combination thereof to which the Notes are linked (the “**Underlyings**”) consists only of extracts from, or summaries of, publicly available information. The Issuer and the Guarantor accept responsibility that such information has been correctly extracted or summarised. No further or other responsibility in respect of such information is accepted by the Issuer and the Guarantor. In particular, the Issuer and the Guarantor and any Dealer(s) accept no responsibility in respect of the accuracy or completeness of the information set forth herein concerning the Underlyings of the Notes or that there has not occurred any event which would affect the accuracy or completeness of such information.

No person has been authorised to give any information or to make any representation other than those contained in this Document in connection with the issue or sale of the Notes and, if given or made, such information or representation must not be relied upon as having been authorised by or on behalf of the Issuer or the Guarantor. The delivery of this Document at any time does not imply that the information in it is correct as any time subsequent to this date.

The purchase of the Notes issued under the Programme is associated with certain risks. Each prospective investor in Notes must ensure that the complexity and risks inherent in the Notes are suitable for its investment objectives and are appropriate for itself or the size, nature and condition of its business, as the case may be. No person should deal in the Notes unless that person understands the nature of the relevant transaction and the extent of that person's exposure to potential loss. Each prospective purchaser of Notes should consider carefully whether the Notes are suitable for it in the light of its circumstances and financial position.

Prospective investors in Notes should consult their own legal, tax, accountancy and other professional advisers to assist them in determining the suitability of the Notes for them as an investment.

PART A – CONTRACTUAL TERMS

Form of Conditions:	Supplemented
1. (i) Issuer:	Société Générale Effekten GmbH
(ii) Guarantor:	Société Générale
2. (i) Series Number:	DE635/09.6
(ii) Tranche Number:	1
3. Specified Currency or Currencies:	EUR
4. Aggregate Principal Amount:	
(i) Tranche:	Up to 250 000 Notes in the denomination of EUR 100 each (i.e. up to EUR 25 000 000) but limited to the amount of the subscriptions actually received at the end of the offer period. The Aggregate Principal Amount will be determined at the end of the subscription period.
(ii) Series:	Up to 250 000 Notes in the denomination of EUR 100 each (i.e. up to EUR 25 000 000)
5. Issue Price:	100
6. Specified Denomination(s):	100
7. (i) Issue Date and, if any, Interest Commencement Date:	30 June 2009
(ii) Interest Commencement Date (if different from the Issue Date):	Not Applicable
8. Final Exercise Date:	23/06/14 (DD/MM/YY)
9. Interest Basis:	See paragraphs 15 to 18 below
10. Redemption/Payment Basis:	See paragraph(s) 20 to 25 below
11. Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12. Put/Call Options:	See paragraph(s) 21 and/or 22 below
13. Status of the Notes	Unsubordinated

14. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions: Applicable
- (i) Rate(s) of Interest: See in (iii) below
 - (ii) Interest Payment Date(s): Interest Payment Date (1): 30/06/10
Interest Payment Date (2): 30/06/11
 - First Interest Payment Date: Not Applicable
 - Initial Broken Amount(s): Not Applicable
 - Interest Payment Date preceding the Maturity Date: Not Applicable
 - Final Broken Amount(s): Not Applicable
 - (iii) Fixed Coupon Amount(s): 3.30% of Specified Denomination
 - (iv) Day Count Fraction: Not Applicable
 - (v) Number of regular Interest Payment Dates per calendar year: Not Applicable
 - (vi) Determination Date(s): Not Applicable
 - (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: None
16. Floating Rate Note Provisions: Not Applicable
17. Zero Coupon Note Provisions: Not Applicable
18. Structured Note Provisions: Not Applicable
19. Dual Currency Note Provisions: Not Applicable

PROVISIONS RELATING TO PHYSICAL DELIVERY

20. Physical Delivery Note Provisions: Not Applicable

PROVISIONS RELATING TO REDEMPTION

21. Redemption at the Option of the Issuer (other than for Tax Reasons): Not Applicable; the Notes cannot be

- redeemed early other than pursuant to Condition 6(b)
22. Redemption at the option of the Noteholders: Not Applicable
23. Final Exercise Amount: See the Schedule
- (i) Underlying: See the Schedule
- (ii) Initial Closing Price: See the Schedule
- (iii) Final Closing Price: See the Schedule
- (iv) Multiplier: See the Schedule
- (v) Final Exercise Amount: See the Schedule
- (vi) Valuation Date: See the Schedule
- (vii) Index/Formula: See the Schedule
- (viii) Calculation Agent responsible for calculating the Final Exercise Amount: As provided in the Technical Annex
- (ix) Provisions for determining the exercise amount where calculation by reference to Index and/or Formula is impossible or impracticable: As provided in the Technical Annex and as the case may be in the Schedule
- (x) Automatic Exercise at Final Exercise Date: Applicable
- (xi) Waiver of automatic exercise: By Notice Date, as specified in Condition 6(g)
- (xii) Minimum Trading Lot: As specified in the Terms and Conditions in accordance with the Listing Rules of Borsa Italiana S.p.A. and /or by the rules of other regulated or unregulated markets with similar listing requirements, if applicable
- (xiii) Final Valuation Date: See the Schedule
- (xiv) Final Payment Date: See the Schedule
24. Final Exercise Date:
- (i) Specified Final Exercise Date: See paragraph 8 above
- (ii) Redemption Month: Not Applicable

25. Early Redemption Amount(s) payable on redemption due to Tax Reasons or due to an Event of Default and/or the method of calculating the same (if required or if different from that set out in the Conditions): Market Value

PROVISIONS RELATING TO KNOCK-IN/-OUT EVENTS

26. Knock-In/-Out Event(s): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

27. Form of Notes: Temporary global Note exchangeable for a permanent global Note only upon an exchange event as provided in Condition 1(c)
28. Payments on Temporary Global Notes Restricted: Yes
29. "Payment Business Day" election in accordance with Condition 5(e) or other special provisions relating to Payment Business Days: Following Business Day Convention
30. Financial Centre(s) for the purposes of Condition 5(e): Trans-European Automated Real-time Gross settlement Express Transfer (TARGET) System
31. Details relating to Partly Paid Notes: Not Applicable
32. Details relating to Instalment Notes: Not Applicable
33. Redenomination: Not Applicable

OTHER FINAL TERMS

34. Other final terms: As specified in the Schedule

NOTICES

35. Means of publication in accordance with Condition 13(a): As specified in the Condition 13(a) for Italian Certificates
36. Clearing System Delivery Period in accordance with Condition 13(b): Not Applicable

PLAN OF DISTRIBUTION AND ALLOTMENT

37. Notification Process for allotted

- amount: Not Applicable
38. Tranche reserved to one of the countries where the Offer is made: Not Applicable

PLACING AND UNDERWRITING

39. (i) If syndicated, names of Managers: Not Applicable
- (ii) Date of Subscription Agreement: Not Applicable
- (iii) Stabilising Manager (if any): Not Applicable
40. If non-syndicated, name and address of relevant Dealer:
- Société Générale
Tour Société Générale
17, Cours Valmy
92987 Paris-La Défense Cedex 7
41. Total commission and concession: There is no commission and/or concession paid by the Issuer to the Dealer

Société Générale shall pay up to 5% of the total amount of the subscriptions of the product on 30/06/2009 representing the discount granted by SG to the relevant distributors on the Issue Price

42. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
43. Additional selling restrictions: Not Applicable
44. Table: Not Applicable

LISTING AND ADMISSION TO TRADING APPLICATION

This Document comprises the final terms required to list on the regulated Market (“Sedex”) of the Borsa Italiana S.p.A. (Italian Stock Exchange) this issue of Notes described herein by Société Générale Effekten GmbH pursuant to its Debt Issuance Programme for which purpose they are hereby submitted.

RESPONSIBILITY

Société Générale Effekten GmbH as Issuer and Société Générale as Guarantor accept responsibility for the information contained in these Final Terms under § 5 Sec. (4) German

Securities Prospectus Act (*Wertpapierprospektgesetz*). Information or summaries of information included herein with respect to the Underlying (s) has been extracted or obtained, as the case may be, from general databases released publicly or by any other available information. The Issuer and the Guarantor confirm that such information has been accurately reproduced and that, so far as they are aware and are able to ascertain from information published, no facts have been omitted which would render the reproduced information, inaccurate or misleading.

Signed on behalf of the Issuer:

Signed on behalf of the Guarantor:

By: Jeanette PLACHETKA Marita FIEDLER

By: Jeanette PLACHETKA Marita FIEDLER

Duly authorised

Duly authorised

PART B – OTHER INFORMATION

1. LISTING

- (i) Listing: Application has been made for the Notes to be listed on the regulated market (“Sedex”) of the Borsa Italiana S.p.A. (Italian Stock Exchange)

2. RATINGS

- Ratings: The Notes to be issued have not been rated

3. NOTIFICATION

The *Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)*, Germany, has provided the *Commissione Nazionale per le Società e la Borsa (CONSOB)*, Italy, with a certificate of approval attesting that the Prospectus has been drawn up in accordance with the Prospectus Directive.

The Issuer and the Guarantor have authorised the use of these Final Terms and the Debt Issuance Programme Prospectus dated 6 May 2009 by the Dealer/Managers and the entities in charge of the distribution of the Notes (the **Distributors** and, together with the Dealer/Managers, the **Financial Intermediaries**) in connection with offers of the Notes to the public in Italy for the period set out in paragraph 14 below; being specified that names and addresses of the Distributors, if any, are available upon request to the Dealer (specified above in the item 40 of the Part A).

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer(s), so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.

5. ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See "Use of Proceeds" wording in Debt Issuance Programme Prospectus
- (ii) Estimated net proceeds: Not Applicable
- (iii) Estimated total expenses: Not Applicable
- (iv) Taxes and other expenses: Taxes charged in connection with the subscription, transfer, purchase or holding of the Notes must be

paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. Other expenses that may be charged to the Noteholders, *inter alia* by distributors, in relation to the subscription, transfer, purchase or holding of the Notes, cannot be assessed or influenced by the Issuer or the Guarantor and are usually based on the relevant intermediary's business conditions.

6. YIELD (Fixed Rate Notes only)

Indication of yield:

Since the Notes are linked to the performance of certain Underlying(s), the yield cannot be foreseen.

The Redemption Amount for the purpose of this paragraph shall be the Final Redemption Amount computed assuming that the value of the Underlying(s) remain(s) unchanged or, if applicable, the first redemption amount according to paragraph "Other final terms", as specified in the Schedule, computed under the same assumption in respect of the Underlyings

7. HISTORIC INTEREST RATES (Floating Rate Notes only)

Not Applicable

8. PERFORMANCE OF UNDERLYING, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING

Under these Notes, the Noteholders are entitled to receive annual defined fixed coupons on Interest Payment Date(1) and Interest Payment Date(2), regardless of the performance of the Underlying(s). At maturity, the Noteholders are entitled to receive at least the amount initially invested on the Issue Date (the « Minimum Redemption Amount »). The actual redemption date of these Notes is directly related to the performance of the Underlying(s): the better the performance, the sooner the redemption date and conversely, the worse the performance and the later the redemption date. The return under these Notes is totally linked to the performance of the Underlying(s): the higher the performance, the higher the return. The return depends upon the fact that the performance of the Underlying(s) reaches or does not reach a pre-determined threshold. Accordingly, a small downward or upward movement of the Underlying(s) close to the threshold may result in a significantly larger increase or decrease of the return of the Notes. Only the performance of the worst performing Underlying(s) will be retained for the calculation of the performance. Accordingly, the Noteholders may not benefit from the performances of the best performing Underlying(s). The return of these Notes is linked to the performances of the Underlying(s) as calculated on pre-determined Valuation Dates, and regardless of the level of such Underlying(s) between these dates. As a result, the Closing Price of the Underlying(s) on these dates will affect the value of the Notes more than any other single factor.

9. **PERFORMANCE OF RATE[S] OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT (Dual Currency Notes only)**

Not Applicable

10. **OPERATIONAL INFORMATION**

(i) ISIN Code: DE000SG08BQ1

(ii) Common Code: Not Applicable

(iii) Clearing System(s): Monte Titoli S.p.A.

WKN Number: SG08BQ

11. **Delivery:** Delivery against payment

12. **Names and addresses of Additional Paying Agent(s) and Settlement Agent (if any):**

BNP Paribas Securities Services, Milan
Via Ansperto, 5
20123 Milan
Italy

13. **Address and contact details of Société Générale for all administrative communications relating to the Notes:**

Société Générale
17, cours Valmy
92987 Paris La Défense Cedex France

Telephone: +33 1 42 13 86 92 (Hotline)

Facsimile: +33 1 42 13 75 01

Attention: Equity Derivatives - Client Services

Mail: clientsupport-deai@sgcib.com

14. **PUBLIC OFFERS**

This paragraph applies only in respect of any offer of Notes made in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a **Relevant Member State**), where such offer is not made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of Notes.

(i) - Offer Period: From and including 18 June 2009 to and including 26 June 2009, in Italy

(ii) - Offer Price: The Notes will be offered at the Issue Price increased by fees, if any, as mentioned below

(iii) - Conditions to which the offer is subject: Offers of the Notes are conditional on their issue

and, on any additional conditions set out in the standard terms of business of the Financial Intermediaries, notified to investors by such relevant Financial Intermediaries

- (iv) - Description of the application process: Any application for subscription of the Notes shall be sent to Société Générale (see paragraph 13 of Part B above) or any other Financial Intermediary
- (v) - Details of the minimum and/or maximum amount of application: Not Applicable
- (vi) - Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable
- (vii) - Details of the method and time limits for paying up and delivering the Notes: The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys on the same date. However, the settlement and delivery of the Notes will be executed through the Dealer mentioned above. Investors will be notified by the relevant Financial Intermediary of their allocations of Notes and the settlement arrangements in respect thereof
- The settlement and the delivery of the securities will be executed through the Dealer mentioned above only for technical reasons. However, the Issuer will be the only offeror and as such will assume all the responsibilities in connection with the information contained in the Final Terms together with the Debt Issuance Programme Prospectus
- (viii) - Manner and date in which results of the offer are to be made public: Publication on the website of the Issuer on <http://prospectus.socgen.com>
- (ix) - Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable

- (x) - Categories of potential investors to which the Notes are offered: Offers may be made by the Financial Intermediaries in Italy to any person. In other EEA countries, offers will only be made by the Financial Intermediaries pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus
- (xi) - Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Notification made by Société Générale (see paragraph 13 of Part B above)
No dealings in the Notes on a regulated market for the purposes of the Directive 2004/39/EC of the European Parliament and of the Council of 21 April 2004 on Markets in Financial Instruments may take place prior to the Issue Date
- (xii) - Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Taxes charged in connection with the subscription, transfer, purchase or holding of the Notes must be paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The Noteholders shall also consult the Taxation section in the Debt Issuance Programme Prospectus.
- Subscription fees or purchases fees:
None

GOVERNING LAW

15. **Governing law in respect of the Notes:** German law
- 16 **Governing law in respect of the Guarantee:** French law

Post-issuance information: The Issuer does not intend to provide any post-issuance information in relation to any assets underlying issues of Notes constituting derivative securities.

SCHEDULE

(This Schedule forms part of the Final Terms to which it is attached)

Part 1

1. (i) Issuer	Société Générale Effekten GmbH
(ii) Guarantor	Société Générale
3. Specified Currency or Currencies	EUR
4. Aggregate Principal Amount	
(i) Tranche	Up to 250 000 Notes in the denomination of EUR 100 each (i.e. up to EUR 25 000 000)
(ii) Series	Up to 250 000 Notes in the denomination of EUR 100 each (i.e. up to EUR 25 000 000)
5. Issue Price	100
6. Specified Denomination(s)	100
7.(i). Issue Date	30 June 2009
8. Final Exercise Date	23/06/14 (DD/MM/YY)
1.(i). (Part B) Listing	Application has been made for the Notes to be listed on the regulated market ("Sedex") of the Borsa Italiana S.p.A. (Italian Stock Exchange)
15. Fixed Rate Note Provisions	Applicable
(ii) Interest Payment Date(s)	Interest Payment Date (1): 30/06/10 Interest Payment Date (2): 30/06/11
(iii) Fixed Coupon Amount(s)	3.30% of Specified Denomination
18. Structured Note Provisions	Not Applicable
23. Final Exercise Amount	Index Linked

(i) Underlying	See in Part 2 – Definitions below
(ii) Initial Closing Price	Means Closing Price of the Underlying on the Valuation Date(0) in the Part 2 Definitions
(iii) Final Closing Price	Means Closing Price of the Underlying on the Valuation Date(3) in the Part 2 Definitions
(iv) Multiplier	Not Applicable
(v) Final Exercise Amount	See paragraph (vii) below
(vi) Valuation Date	See in Part 2 - Definitions below
(vii) Index/Formula	Unless previously redeemed (see paragraph 34. “Other final terms” below) or purchased and cancelled, the Issuer shall redeem the Notes on the Final Payment Date in accordance with the following formula in respect of each Note: a) if $S_3^k \geq 100\% \times S_0^k$ for all k, Specified Denomination \times 124%, else, b) Specified Denomination \times 100%
(viii) Calculation Agent responsible for calculating the Final Exercise Amount	As provided in the Technical Annex
(ix) Provisions for determining the exercise amount where calculation by reference to Index and/or Formula is impossible or impracticable	As provided in the Technical Annex and as the case may be in the Schedule
(x) Automatic Exercise at Final Exercise Date.	Applicable
(xi) Waive of automatic exercise.	By Notice Date, as specified in Condition 6(g) and in the Annex 1 below

(xii) Minimum Trading Lot.

As specified in the Terms and Conditions in accordance with the Listing Rules of Borsa Italiana S.p.A. and/or by the rules of other regulated or unregulated markets with similar listing requirements, if applicable

(xiii) Final Valuation Date

Means Valuation Date(3) in the Part 2 Definition

(xiv) Final Payment Date

See in Part 2 - Definition below

34. Other final terms

If $S_1^k \geq 100\% \times S_0^k$ for all k, then the Issuer will redeem the Notes on Early Settlement Date(1) in accordance with the following formula in respect of each Note:

Specified Denomination \times 108%, else,

If $S_2^k \geq 100\% \times S_0^k$ for all k, then the Issuer will redeem the Notes on Early Settlement Date(2) in accordance with the following formula in respect of each Note:

Specified Denomination \times 116%

Part 2 (Definitions)

Terms used in the formulae above are described in this Part 2.

Valuation Date(0) 30/06/09

Valuation Date(i) 20/06/12

(i from 1 to 3) 20/06/13

20/06/14

Early Settlement Date(i); (i from 1 to 2) The 5th Business Day following each Valuation Date(i)

Final Payment Date 30/06/14

Underlying The following 5 Shares (each an "Underlying" and together the "Basket", Underlyings shall be constructed accordingly) as defined below:

Company	Reuters Code	Country	Exchange	Web Site*
ENI SpA	ENI.MI	Italy	Milan Stock Exchange	www.eni.it/
Nokia Oyj	NOK1V.HE	Finland	Helsinki Stock Exchange	www.nokia.com/
France Telecom SA	FTE.PA	France	Euronext Paris	www.francetelecom.fr
BNP Paribas SA	BNPP.PA	France	Euronext Paris	www.bnpparibas.com
Carrefour SA	CARR.PA	France	Euronext Paris	www.carrefour.com

**The information relating to the past and future performances of any Underlying is available on the website of the Company and the volatility can be obtained, upon request, at the specified office of Société Générale (see in address and contact details of Société Générale for all administrative communications relating to the Notes).*

Closing Price For Shares or Indices, as defined in Part 1 of the Equity Technical Annex

**S_i^k ; (k from 1 to 5),
(i from 0 to 3)** Closing Price of Underlying k on the Valuation Date (i)

Part 3: Information relating to the Underlying

Information or summaries of information included herein with respect to the Underlying (s) has been extracted or obtained, as the case may be, from general databases released publicly or by any other available information. Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published, no facts have been omitted which would render the reproduced information, inaccurate or misleading.

Part 4: Additional Information

Location where the Prospectus, any Supplements thereto and the Final Terms can be collected or inspected free of charge in Italy:

Société Générale,
Via Olona n.2, 20123 Milano
Italy

and on the following website :

www.certificate.it

Part 5: Additional Risk Factors

Not Applicable

ANNEX 1

FORM OF NOTICE

From : [name and address of the Holder]
To : Agent and Calculation Agent – Société Générale
Copy to : BNP PARIBAS Securities Services (Additional Paying Agent)

Issue of up to 250 000 Certificates in the aggregate principal amount of up to EUR 25 000 000 due 30 June 2014

Series DE635/09.6, Tranche 1

issued under the

Debt Issuance Programme

of

SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH

(acting in its own name but for the account of Société Générale)

Unconditionally and irrevocably guaranteed by Société Générale

Words and expressions defined in the terms and conditions of the Certificates as set out in the Debt Issuance Programme Prospectus dated May 6, 2009 and any amendments or supplements thereto and the Final Terms dated June 16, 2009 (the "Conditions") relating to the present issue of Certificates shall have the same meanings where used herein (unless the context otherwise requires).

When completed, this Notice should be sent by the Holder to the Agent with a copy to the Calculation Agent and BNP PARIBAS Securities Services on the Notice Date prior to 10.00 a.m (Paris time).

For the purpose of this Notice, Notice Date means the first Business Day immediately following the last Valuation Date (as defined in these Final Terms) and "Business Day" means a day on which the Calculation Agent is open for business in Paris and commercial banks are open for general business in Milan.

If no instruction is received on the Notice Date or the Notice is received after 10.00 a.m. (Paris time) on the Notice Date, the Final Exercise Amount shall be redeemed automatically by the Issuer on the Final Exercise Date.

Any notice which is not duly completed in accordance with the Conditions shall be deemed to be null and void.

Delivery of Notice (whether in writing or by fax) shall constitute an irrevocable election and undertaking by the relevant Holder to waive the Final Exercise Amount.

AGENT and CALCULATION AGENT : Société Générale, Tour Société Générale – 92987 Paris-La Défense. Attention : OPER/GED/BAC/COR/PRI/SPE

Swift: SOGEFRPPHCM
(with copy to the following fax n. 0033-1- 42 13 32 23)

and

BNP PARIBAS Securities Services - Succursale di Milano
Tel. + 39 02 7247 4625
Fax + 39 02 7247 4260
Swift PARBITMMXXX
Telex 042 210041

Name of the Holder :

Address of the Holder :

Phone number of the Holder :

Fax number of the Holder :

Contact name :

With this Notice we waive irrevocably the Final Exercise Amount as determined by the Calculation Agent in accordance with the provisions of the Conditions as defined above relating to the present issue of Certificates.

ISIN Code:

Account Number:

Market Member:

Series of Certificates:

Number of Certificates:

Address:

Signature of the Holder
